

B 210A (Form 210A) (12/09)

## UNITED STATES BANKRUPTCY COURT

Southern District Of New York

In re Lehman Brothers Special Financing Inc.,

Case No. 08-13888

### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

HBK MASTER FUND L.P.

Name of Transferee

JPMORGAN CHASE BANK, N.A.

Name of Transferor

Name and Address where notices to  
transferee should be sent:

HBK Master Fund L.P.  
c/o HBK Services LLC  
2101 Cedar Springs Road, Suite 700  
Dallas, TX 75201

Court Claim # (if known): Claim No. 811

Amount of Claim as Filed: \$1,025,512.18

Amount of Claim Transferred: \$1,025,512.18

Date Claim Filed: November 20, 2008

Debtor: Lehman Brothers Special Financing Inc.

Phone: (214) 758-6107

Last Four Digits of Acct #: \_\_\_\_\_

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

Name and Address where transferee  
payments should be sent (if different from  
above):

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ J. R. Smith  
Transferee/Transferee's Agent

Date: May 25, 2011

**EVIDENCE OF TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: JPMorgan Chase Bank, N.A.

**JPMorgan Chase Bank, N.A.**, a national banking association, having offices located at Mail Code: NY1-E191, 4 New York Plaza, Floor 16, New York, New York 10004 ("**Seller**"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to **HBK Master Fund L.P.**, with offices located at 2101 Cedar Springs Road, Suite 700, Dallas, Texas 75201 ("**Buyer**"), all right, title and interest in and to the claims against LEHMAN BROTHERS SPECIAL FINANCING INC. (and its affiliates) in the amount of \$1,025,512.18, docketed as Claim No. 811 (the "**Claim**") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13888 (JMP) (jointly administered under Case No. 08-13555) and transferred to Seller at Docket No. 15161 in the Proceedings.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 19 day of May, 2011.

**JPMORGAN CHASE BANK, N.A.**

WITNESS:

(Signature)

Name: Alexander Wilk  
Title: Associate  
(Print name and title of witness)

By:

(Signature of authorized corporate officer)

Name: Peter Schoepe  
Title: Authorized Signatory  
Tel.: \_\_\_\_\_

WITNESS:

(Signature)

Name: Vivian Toran  
Title: PARALEGAL  
(Print name and title of witness)

**HBK MASTER FUND L.P.**

By: **HBK Services LLC**  
Investment Advisor

By:

(Signature of authorized corporate officer)

Name: J. Baker Gentry, Jr.  
Title: Authorized Signatory  
Tel.: \_\_\_\_\_

B 210A (Form 210A) (12/09)

## UNITED STATES BANKRUPTCY COURT

Southern District Of New York

In re Lehman Brothers Holdings Inc.,

Case No. 08-13555

### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

HBK MASTER FUND L.P.

Name of Transferee

JPMORGAN CHASE BANK, N.A.

Name of Transferor

Name and Address where notices to  
transferee should be sent:

HBK Master Fund L.P.  
c/o HBK Services LLC  
2101 Cedar Springs Road, Suite 700  
Dallas, TX 75201

Court Claim # (if known): Claim No. 810

Amount of Claim as Filed: \$1,025,512.18

Amount of Claim Transferred: \$1,025,512.18

Date Claim Filed: November 20, 2008

Debtor: Lehman Brothers Holdings Inc.

Phone: (214) 758-6107

Last Four Digits of Acct #: \_\_\_\_\_

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

Name and Address where transferee  
payments should be sent (if different from  
above):

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ J. R. Smith  
Transferee/Transferee's Agent

Date: May 25, 2011

**EVIDENCE OF TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: JPMorgan Chase Bank, N.A.

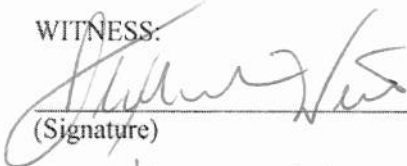
**JPMorgan Chase Bank, N.A.**, a national banking association, having offices located at Mail Code: NY1-E191, 4 New York Plaza, Floor 16, New York, New York 10004 ("**Seller**"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to **HBK Master Fund L.P.**, with offices located at 2101 Cedar Springs Road, Suite 700, Dallas, Texas 75201 ("**Buyer**"), all right, title and interest in and to the claims against LEHMAN BROTHERS HOLDINGS INC. (and its affiliates) in the amount of \$1,025,512.18, docketed as Claim No. 810 (the "**Claim**") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (jointly administered) ("**Proceedings**") and transferred to Seller at Docket No. 15161 in the Proceedings.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.


IN WITNESS WHEREOF, dated as of the 19 day of May, 2011.

**JPMORGAN CHASE BANK, N.A.**

WITNESS:

  
(Signature)

Name: Alexander Wilk  
Title: Associate  
(Print name and title of witness)

By:   
(Signature of authorized corporate officer)


Name: Peter Schoepe  
Title: Authorized Signatory  
Tel.: \_\_\_\_\_

WITNESS:

  
(Signature)

Name: Vivian Toban  
Title: PARALEGAL  
(Print name and title of witness)

**HBK MASTER FUND L.P.** By: HBK Services LLC  
Investment Advisor

By:   
(Signature of authorized corporate officer)

Name: J. Baker Gentry, Jr.  
Title: Authorized Signatory  
Tel.: \_\_\_\_\_